

Drive sales and reach more customers with Google



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Be discoverable

Build your brand

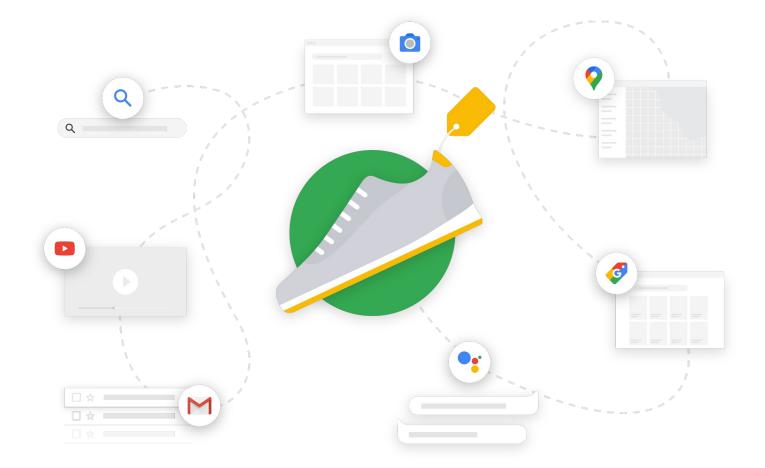
Acquire new customers

Increase sales

Holiday

Every day, hundreds of millions of people turn to Google to find, discover, and shop for what they care about.





Multiple touchpoints influence shoppers

The average online shopping journey has over **140 touchpoints**, that can influence what people buy and who they buy it from.*

^{* 1302} census balanced panelists from Verto Analytics's Smart Cross-Device Audience Measurement Panel. Ages 18+, Full Year 2018.

Shoppers turn to Google for help



of global shoppers used a Google product in the past week to help with shopping*













^{*} Google/Ipsos, Global Retail Study, Feb 2019. Base: Total sample (n=14206) Global (excl. China) online 18+ who shopped in the last week. Countries included: AR, AU, BR, CA, CZ, FR, DE, IN, ID, IT, JP, KR, MX, NL, PL, PT, RU, SA, ZA, ES, SE, TR, UA, UK, US, AE, VN.



Using this guide

Learn how to:

- Meet your customers at every step of their journeys
- Drive discovery
- Influence purchase decisions
- Increase sales



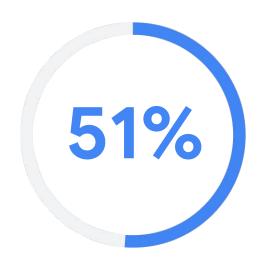
Check out <u>our best practices</u> to learn more



Whether you're a small local business, a multi-channel retailer, or a global brand, Google can help you achieve your marketing goals.



Tell your brand story



of U.S. shoppers research new brands before buying to make sure their products are relevant to their lifestyles*

^{*} Google/Ipsos, U.S., Shopping Tracker, online survey, n=5,404, A18 who shopped in the past two days, 2019.

Connect and inspire with video

Excellent creative, combined with robust targeting by demographic and affinity, can help you <u>drive brand awareness with video</u>.



of viewers say YouTube makes them more aware of new brands.*

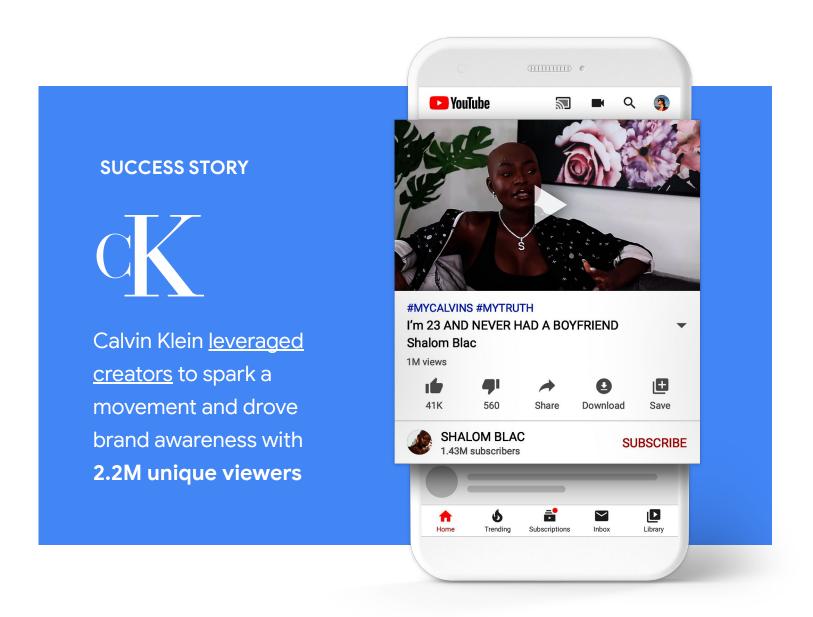




Create effective YouTube videos with the <u>ABCDs of Effective Creative</u>

^{*}Google/Talkshopppe, U.S., whyVideo study, n=2,000, A13-64 genpop video users, Feb. 2020.

Drive brand awareness with video



Be the answer when they search

Mobile searches containing "popular" and "brands" have grown by more than



in the past two years,* meaning shoppers are proactively researching brands on their shopping journeys.

^{*} Google Data, U.S., April 2016-March 2017 vs. April 2018-March 2019.

Get results with responsive search ads





Dell tested responsive search ads and drove **25% more** clicks and conversions



Use <u>responsive search ads</u> for flexible ads that adapt to your potential customer's search



Measure brand metrics

Select the <u>brand awareness & reach goal</u> for your ads and measure success by your <u>impressions</u>, <u>reach and frequency</u>, and <u>brand lift</u>.

Reach undecided shoppers who are in the market for products like yours with engaging ad formats across Google.







of surveyed global shoppers say they use Google before buying something new*

^{*}Google/Ipsos, Global (excl. China), Global Retail Stud, n=15,134, online 18+ who shopped in the last week. Feb. 2019. Countries included: AR, AU, BR, CA, CZ, FR, DE, IN, ID, IT, JP, KR, MX, NL, PL, PT, RU, SA, 74 FS, SF, TR, IJA, IJK

Make your videos actionable

TrueView for action drives leads and conversions by adding prominent calls to action, headline text overlays, and an end screen to your video ads.

SUCCESS STORY

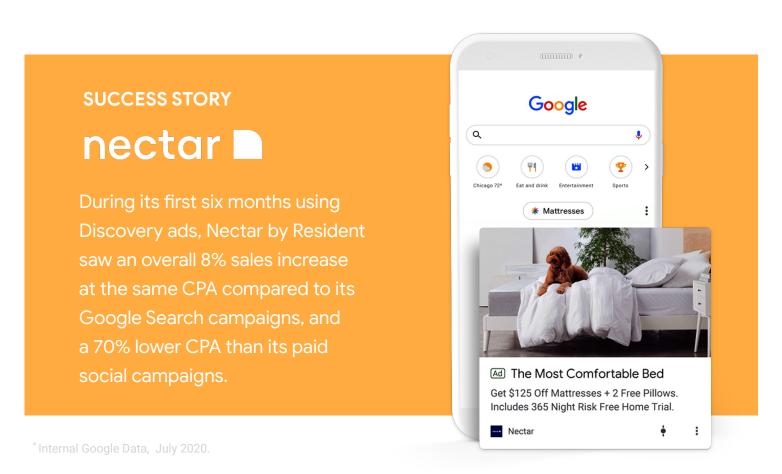


As a relatively unknown brand,
William Painter found it difficult
to sell their sunglasses online
because shoppers couldn't try
them on. To build their brand
story and drive sales, they used
TrueView for action — and within
a day, they increased revenue 4x.



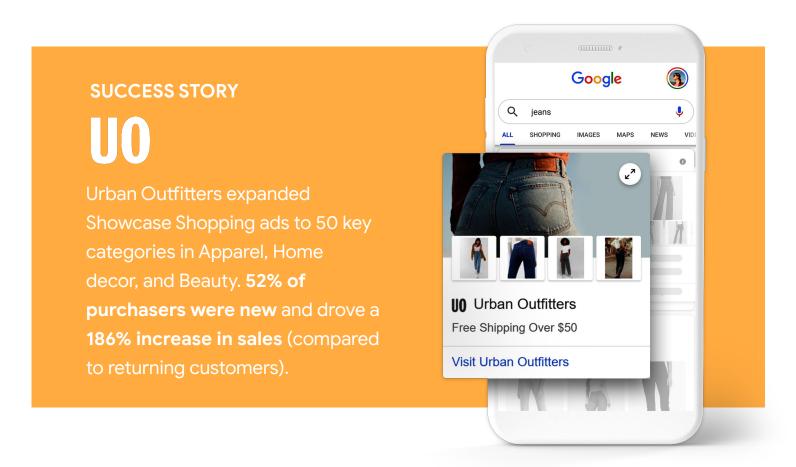
Engage new customers across feeds on Google

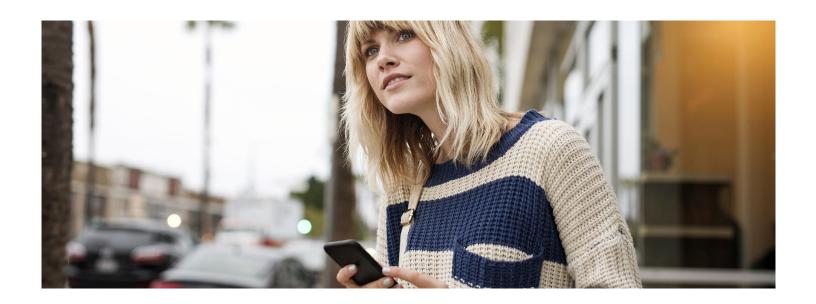
<u>Discovery ads</u> can help you drive action with up to 3 billion users monthly on YouTube, Discover, and Gmail.*



Help people discover your brand and products

Showcase Shopping ads let you group a selection of related products and present them to introduce your brand or business.





Connect with in-market shoppers

Attract new customers by connecting with shoppers looking for products like yours. Turn discovery into purchase intent by adding the global site tag to your website and uploading your first-party data to engage with shoppers across Google.



Learn more about <u>remarketing</u> across all of Google

Shopper and product insights

Use our product insights to help with your new product strategy.



Add popular products to your feed

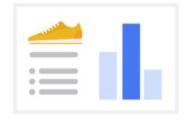
with the <u>best sellers</u>
report. See if you have
the most popular brands
and products in your
feed and in stock.



Push popular products when you're price-competitive

with the <u>price</u>
<u>competitiveness report</u>.
It shows the price point
at which shoppers

are clicking on ads.



Learn what shoppers want

with our Shopping Insights tool. Get weekly emails with the product and category trends you choose.



Today's consumers don't shop online or offline: they're living — and shopping — in a channel-less world.





of sampled global shoppers who visited a store in the last week said they searched online first*

^{*} Google/Ipsos, U.S., Omnichannel Holiday Study, only survey, n=2,540, holiday in-store purchases, online Americans 18+ who shopped for the holidays in the past two days, Nov. 2019-Jan, 2020.

Create a frictionless shopping experience



of smartphone users are more likely to buy from companies whose mobile sites or apps allow them to make purchases quickly*



Quickly evaluate your retail website with <u>Grow My Store</u>

^{*} Google/Ipsos, U.S., Playbook Omnibus 2020, n=1,697, online smartphone users, A18+, Jan. 2020.

Connect with shoppers across Google

In the U.S., it's now <u>free to list</u> your products on Google. Merchants running free listings and ads together see an average of **over 50% increase in clicks** and **over 100% increase in impressions** on both free listings and ads on the Shopping tab.*

You can also <u>sell your products</u> directly on Google, with **zero Google commission fees,** which lets your customers purchase through our online checkout experience.

^{*} Internal Google Data, March 2020.

Reach omnichannel shoppers

Shoppers want to see your available products, both online and offline.



Shopping ads

Shopping ads use product data, not keywords to promote your online inventory, boost website traffic, and find better leads



Local inventory ads

Local inventory ads highlight your products and store information to nearby shoppers



Upload your products to Merchant
Merchant
Center to get started

Combine offline and online

SUCCESS STORY



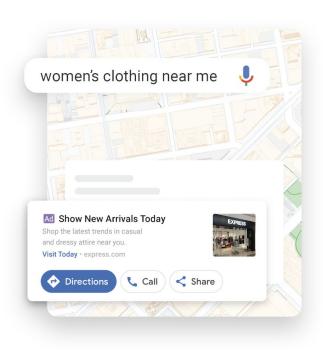
Sephora invests in digital shopping assistants that combine the best of offline and online.

Their mobile app allows shoppers to scan barcodes for product reviews and look up their order histories, while the Sephora Virtual Artist feature allows shoppers to virtually try on thousands of makeup shades.



Drive more shoppers to your stores

Local campaigns use best-in-class machine learning and local formats to drive shoppers to all your store locations.



SUCCESS STORY

Saks Fifth Avenue

Saks Fifth Avenue used Local campaigns to drive value from their stores during the holiday season.

They saw \$460K in incremental in-store sales compared to control markets where Local campaigns weren't running.



Measure omnichannel performance

Account for conversions both online and offline. Use conversion cart reporting to measure online transactions, revenue, and profit. Include store visits and store sales to identify the campaigns, keywords, and devices that drive the most offline value for your business.

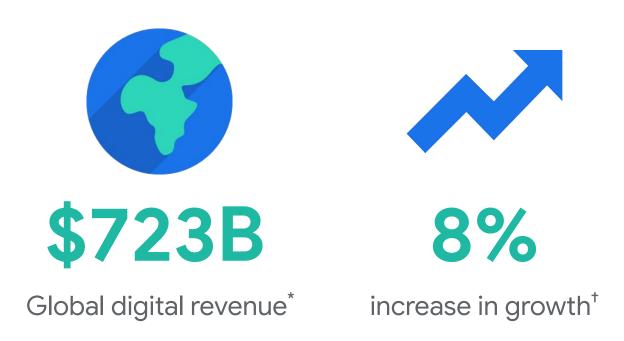


Holiday highlights from 2019

Retail had its largest holiday season ever last year.

Holiday highlights from 2019

Local campaigns use best-in-class machine learning and local formats to drive shoppers to all your store locations.



^{*}Salesforce, All Wrapped Up 2019: The End of the Decade that Changed Retail Forever, Accessed 2020.† Ibid.

Even in stores, digital played a critical role



of holiday purchases happened online, compared to 42% in-store*



of in-store purchases were made after holiday shoppers searched online†



of holiday shoppers used smartphones to shop or research while in stores‡

Google/Ipsos, U.S., Omnichannel Holiday Study, online survey, n=8,186, holiday purchases, online Americans 18+ who shopped for the holidays in the past two days, Nov. 2019–Jan. 2020.
† Google/Ipsos, U.S., Omnichannel Holiday Study, online survey, n=2,540, holiday in-store purchases, online

Americans 18+ who shopped for the holidays in the past two days, Nov. 2019—Jan. 2020.

Google/Ipsos J.S. Holiday Shopping Study online survey n=5.747, online Americans 18+ who shopped for the holiday shopping Study online survey n=5.747, online Americans 18+ who shopped for the holiday Shopping Study online survey n=5.747, online Americans 18+ who shopped for the holiday shopped for the holiday shopping Study online survey n=5.747, online Americans 18+ who shopped for the holiday shopped for the holiday shopping study online survey n=5.747, online Americans 18+ who shopped for the holiday shopping study online survey n=5.747, online Americans 18+ who shopped for the holiday shopping study online survey n=5.747, online Americans 18+ who shopped for the holiday shopping study online survey n=5.747, online Americans 18+ who shopped for the holiday shopping study online survey n=5.747, online Americans 18+ who shopped for the holiday shopping study online survey n=5.747, online Americans 18+ who shopped for the holiday shopping study online survey n=5.747, online shopping study shopping study online survey n=5.747, online shopping study shopping s

[‡] Google/Ipsos, U.S., Holiday Shopping Study, online survey, n=5,747, online Americans 18+ who shopped for the holidays in the past two days (excl. don't remember), Nov. 2019–Jan. 2020.

Shoppers use Google before buying



of shoppers said that Google (Search, YouTube, or Maps) was their most-used shopping resource during the holidays*







^{*} Google/Ipsos, U.S., Omnichannel Holiday Study, online survey, n=6,122, online Americans 18+ who shopped for the holidays in the past two days, Nov. 2019–Jan. 2020.

Drive sales during the holidays

Shoppers want to discover, find, and purchase products with the least amount of friction. Consider these five shopping trends to lay the digital groundwork for a successful holiday season.

Holiday shoppers:

- Are open to buying from new retailers
- Are starting earlier and ending later
- ✓ Value price, convenience, and availability
- Shop across multiple channels
- Are turning to mobile

Holiday shoppers are open to buying from new retailers

INSIGHTS



of shoppers said they were open to buying from new retailers*

^{*} Google/Ipsos, U.S., Holiday Shopping Study, online survey, n=5,747, online Americans 18+ who shopped for the holidays in the past two days (excl. don't remember), Nov. 2019–Jan. 2020.



Holiday shoppers are open to buying from new retailers

GET STARTED

Engage new customers with <u>video content</u> like store tours, product reviews, and seasonal gift recommendations.

Find new audience segments and re-engage them during the peak holiday season by creating <u>audience lists</u>.

Holiday shoppers are starting earlier and ending later

INSIGHTS



of shoppers start looking for gift ideas 3–6 months prior to the holidays*



of holiday shopping is completed during the week of Christmas and the week after[†]

^{*} Google/Ipsos, U.S., Omnichannel Holiday Study, online survey, n=6,122, online Americans 18+ who shopped for the holidays in the past two days, Nov. 2019–Jan. 2020.

[†] Google/Ipsos, U.S., Holiday Shopping Study, online survey, n=1,091, online Americans 18+ who shopped for the holidays in the past two days, Dec. 19, 2019–Jan. 1, 2020.

Holiday shoppers are starting earlier and ending later

GET STARTED

Offer compelling gift guides in visual formats like <u>TrueView for action</u>, <u>Showcase Shopping</u> ads, and <u>Discovery ads</u>.

Forecast enough budget to last the entire season using <u>Performance Planner</u>.

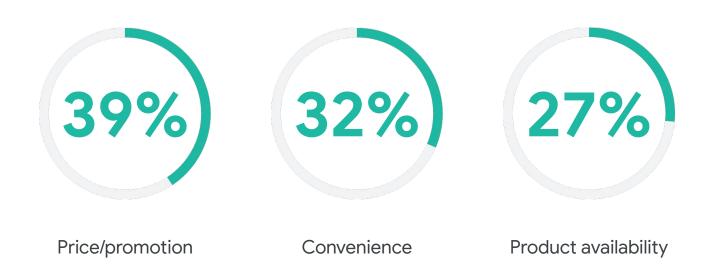
Capture early holiday traffic through Smart Shopping campaigns* or Smart Bidding.

^{*} In Europe, Smart Shopping campaigns can be used with any Comparison Shopping Service (CSS) you work with. The ads will show on general search results pages and on any other surfaces the CSS has opted in to.

Holiday shoppers value price, convenience, and availability

GET STARTED

Top factors for purchasing from a retailer:*



^{*} Google/Ipsos, U.S., Omnichannel Holiday Study, online survey, n=8,171, holiday purchases, online Americans 18+ who shopped for the holidays in the past two days, Nov. 2019–Jan. 2020.

Holiday shoppers value price, convenience, and availability

GET STARTED

Highlight holiday offers with <u>Merchant</u> <u>Promotions</u> or <u>sale price annotations</u>.

Feature convenient delivery options like <u>fast and free shipping</u> or <u>store pickup</u>.

Make your products discoverable across Google by uploading and optimizing your online and in-store inventory in <u>Merchant Center</u>.

^{*} In Europe, Smart Shopping campaigns can be used with any Comparison Shopping Service (CSS) you work with. The ads will show on general search results pages and on any other surfaces the CSS has opted in to.

Holiday shoppers shop across multiple channels

INSIGHTS



of shoppers used more than three channels to shop within a two-day period*



of in-store purchases were preceded by an online search[†]

Google/Ipsos, U.S., Omnichannel Holiday Study, online survey, n=6,122, online Americans 18+ who shopped for the holidays in the past two days, Nov. 2019–Jan. 2020.

[†] Google/Ipsos, U.S., Omnichannel Holiday Study, online survey, n=2,540, holiday in-store purchases, online Americans 18+ who shopped for the holidays in the past two days, Nov. 2019–Jan. 2020.



Holiday shoppers shop across multiple channels

GET STARTED

Promote seasonal events or special services like gift wrapping by creating a <u>Google My</u>
<u>Business post</u>.

Drive more store visits by using <u>Smart</u> <u>Shopping campaigns</u>* and <u>Local campaigns</u>.

^{*} In Europe, Smart Shopping campaigns can be used with any Comparison Shopping Service (CSS) you work with. The ads will show on general search results pages and on any other surfaces the CSS has opted in to.

Holiday shoppers turn to mobile

INSIGHTS



of holiday shoppers used shopping apps*



of online holiday purchases made on mobile†

^{*} Google/Ipsos, U.S., Omnichannel Holiday Study, online survey, n=6,122, online Americans 18+ who shopped for the holidays in the past two days, Nov. 2019–Jan. 2020.

[†] Google/Ipsos, U.S., Omnichannel Holiday Study, online survey, n=4,591, holiday online purchases, online Americans 18+ who shopped for the holidays in the past two days, Nov. 2019–Jan. 2020.



Holiday shoppers turn to mobile

GET STARTED

Create a seamless holiday shopping experience on your website by testing your mobile speed.

Promote your app across Google with App campaigns.

2020 global holiday calendar

	JANUARY		FEBRUARY		MARCH		APRIL	
1	New Year's Day (Global)	2	Super Bowl Sunday (US)	9-10	Holi Festival (Global)	8-16	Passover (Global)	
20	Martin Luther King Jr. Day (US)	14	Valentine's Day (Global)	14	White Day (JP, TW, VN, KO)	10-12	Good Friday, Holy Saturday, Easter Sunday (Global)	
25	Lunar New Year (TW, HK, VN, KO, JP)	17	President's Day (US)	17	St. Patrick's Day (Global)	22	Earth Day (US)	
		21-29	Carnival (BR)	20	Spring Equinox (JP)	23-30	Ramadan (Global)	
				22	Mother's Day (UK) Back to School (AR, CL)			

2020 global holiday calendar, cont'd

	MAY		JUNE		JULY		AUGUST
1-23	Ramadan cont. (Global)	21	Father's Day (US)	1	Canada Day (CA)	11	Mountain Day (JP) Back to School (US)
1	May Day (Global)			4	Independence Day (US)		
2-6	Golden Week (JP)			14	Bastille Day (FR)		
5	Cinco de Mayo (US, MX)			20	Sea Day (JP) Back to School (CO, MX)		
10	Mother's Day (US)						
18	Victoria Day (CA)						
25-31	Hot Sale (AR, MX), Cyber Day (AR, MX)						
25	Memorial Day (US)						

2020 global holiday calendar, cont'd

SEPTEMBER		OCTOBER		NOVEMBER		DECEMBER	
7	Labor Day (US)	1-4	Father's Day (US)	3	Culture Day (JP)	10-1 8	Hanukkah (Global)
19-30	Oktoberfest (DE)	3	Day of German Unity (DE)	8	Remembrance Day (CA, AU, UK)	14	Green Monday (Global), Free Shipping Day (Global)
21	Respect for the Aged Day (JP)	12	Thanksgiving (CA), Health and Sports Day (JP)	11	Singles Day (TW, HK), Veterans Day (US), Armistice Day (FR)	21	December Solstice (JP)
22	Autumn Equinox (JP) Back to School (UK)	31	Halloween (Global)	14	Diwali (Global)	25	Christmas Day (Global)
	23.1001 (011)			20-23	El Buen Fin (MX)	26	Boxing Day (Global)
			23	Labor Thanksgiving Day (JP)		(Closely	
				26	Thanksgiving (US)		
				27	Black Friday (Global)		
				28	Small Business Saturday (US)		
				30	Cyber Monday (Global)		
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