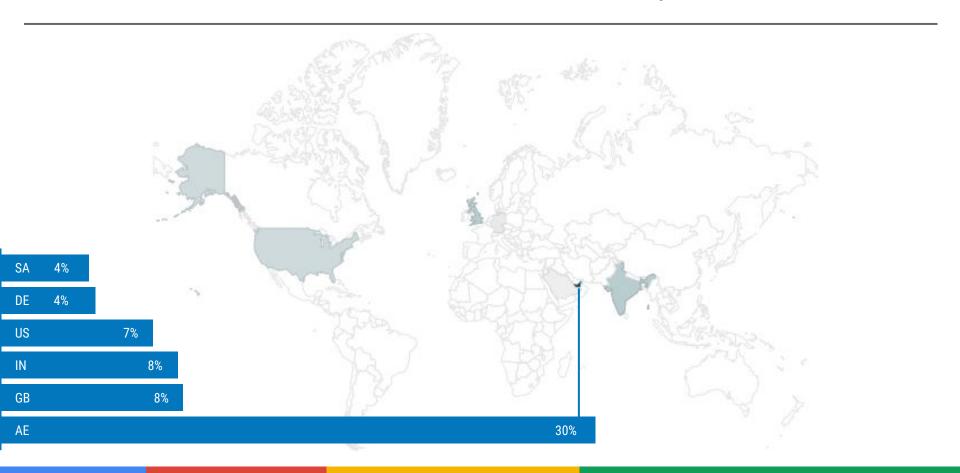
Searching for Travel to the UAE

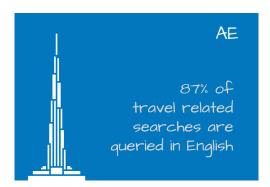
September 2015

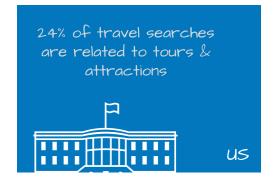


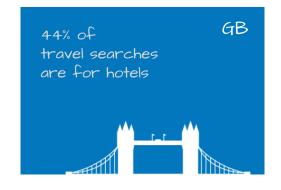
6 markets account for >60% of travel-related queries for UAE



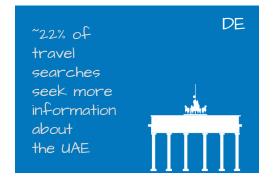
Each market has unique travel needs





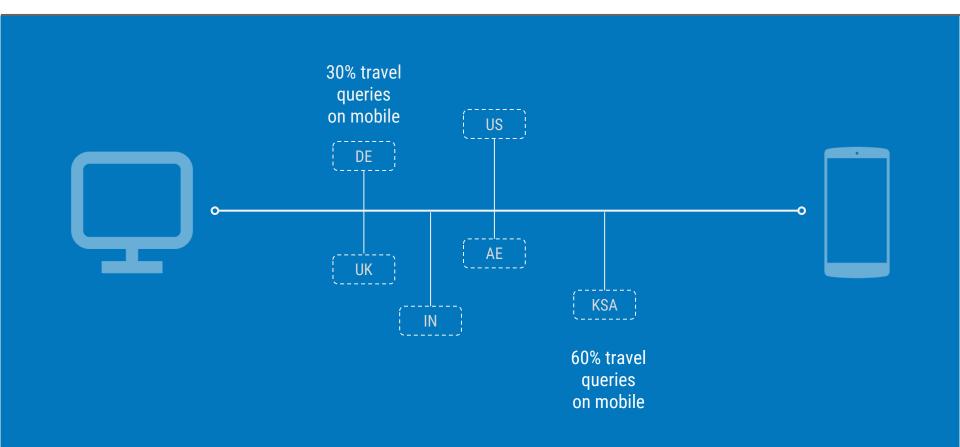




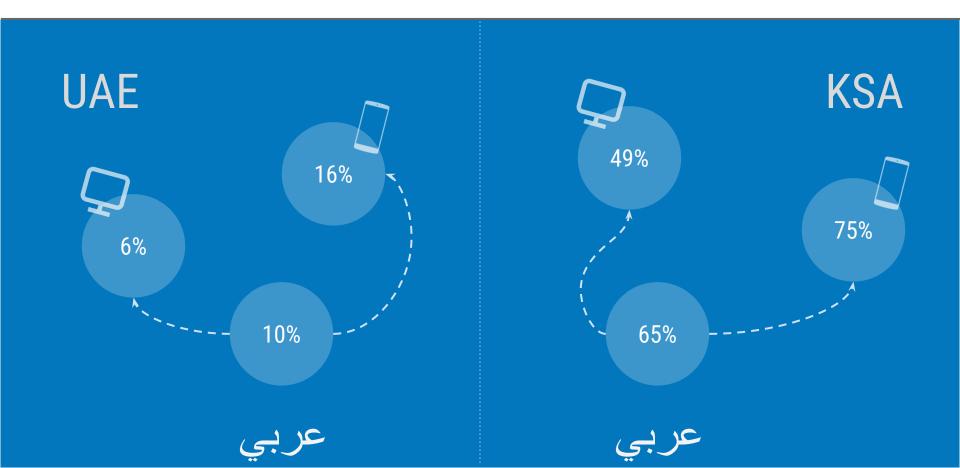




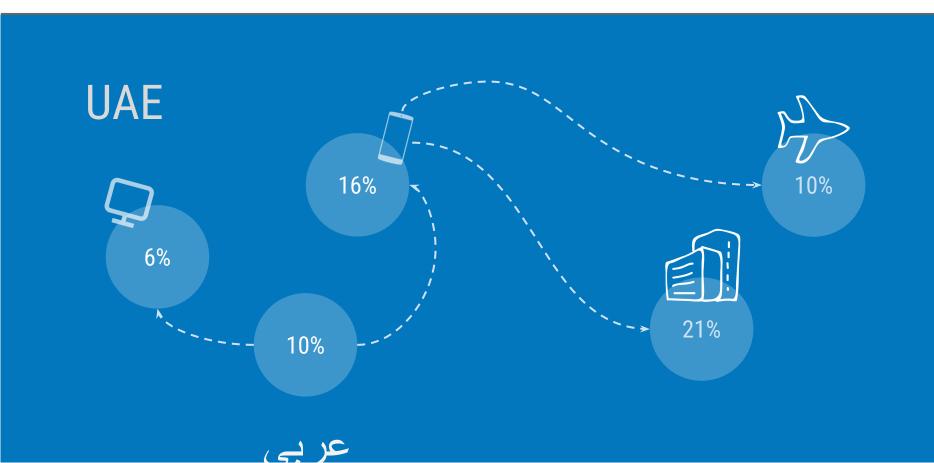
Are you present on the right device?



Are you speaking the right language?



Are you speaking the right language?



Are you speaking the right language?



THE GCC USES MOBILE DEVICES FOR THE FIRST

PHASE OF SEARCH - GENERIC TERMS - CHOOSING

A LANGUAGE THEY ARE RELATIVELY MORE

COMFORTABLE WITH - ARABIC

DESKTOPS ARE USED MORE AS TRAVELERS
START TO SEARCH FOR SPECIFIC
BRAND TERMS, COMPARING OFFERS AND
MAKING RESERVATIONS, MOSTLY USING ENGLISH

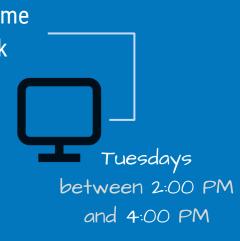


Are you communicating at the right time?





9:00 and 10:00 PM

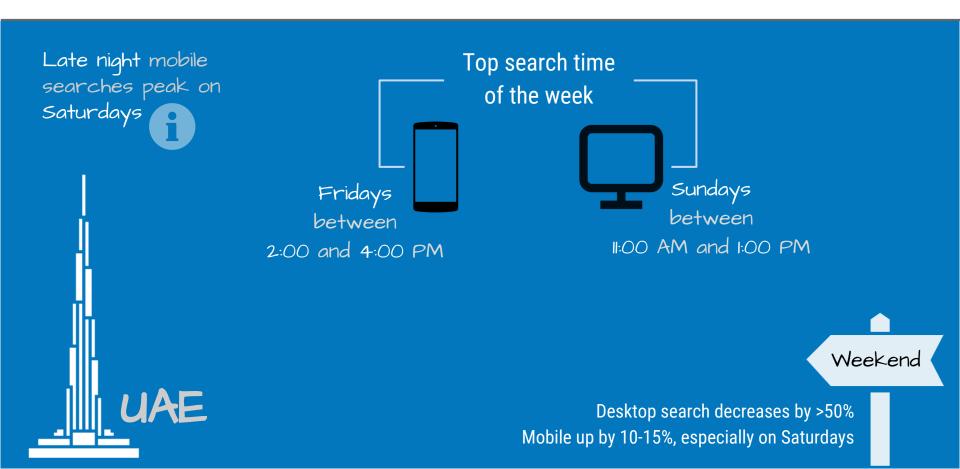






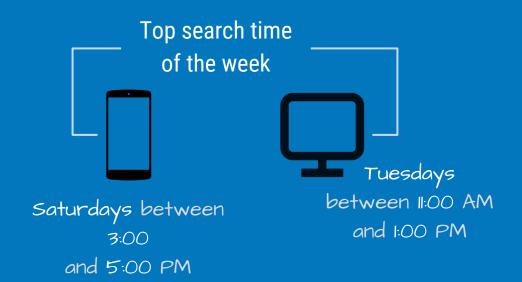
Desktop search decrease by ~20%; slight increase in mobile on Sundays

Are you communicating at the right time?



Are you communicating at the right time?

Late night mobile searches peak on Sundays







Desktop search drops by >25% over the weekend Mobile searches increase by ~20% on Fridays and Saturdays

Are you already known in the market?

83% of airline queries from Germany to UAE contain a brand term

46% of hotel queries from Germany for UAE are generic in nature

91% of airline queries from Saudi Arabia to UAE contain a brand term

85% of hotel queries from Saudi Arabia for UAE contain a brand term













Awareness