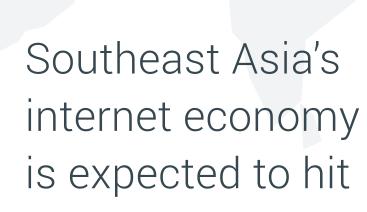
## **SOUTHEAST ASIA'S**

## Internet e-Conomy

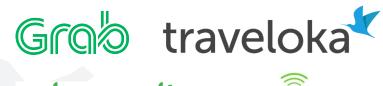


in 2017.





SEA's seven internet unicorns (companies with over \$1B valuations):













More than 90% of SEA's internet users are on smartphones. They spend an average of 3.6 hours per day on mobile internet—the most in the world.



There will be

330

monthly internet users in SEA by the end of 2017 +70M users since 2015.

The online travel industry has reached

led by airline and hotel bookings +18% since 2015.





The online media industry has grown to

led by online ads and gaming +36% since 2015.

E-commerce transactions hit almost

in 2017, +41% since 2015.





SEA internet users spend 140 minutes per month on platforms like Lazada, Shopee, and Tokopedia, sites that help SMB retailers reach new consumers online.





The top three players, Grab, Go-jek, and Uber, engage more than 2.5M SEA driversa 4X increase since 2015.

The ride hailing industry has topped

in gross bookings 2X growth since 2015.

Google e-Conomy SEA with TEMASEK

Get the latest thinking on the internet economy

in Southeast Asia from Google, Temasek, and more.

**December 2017**