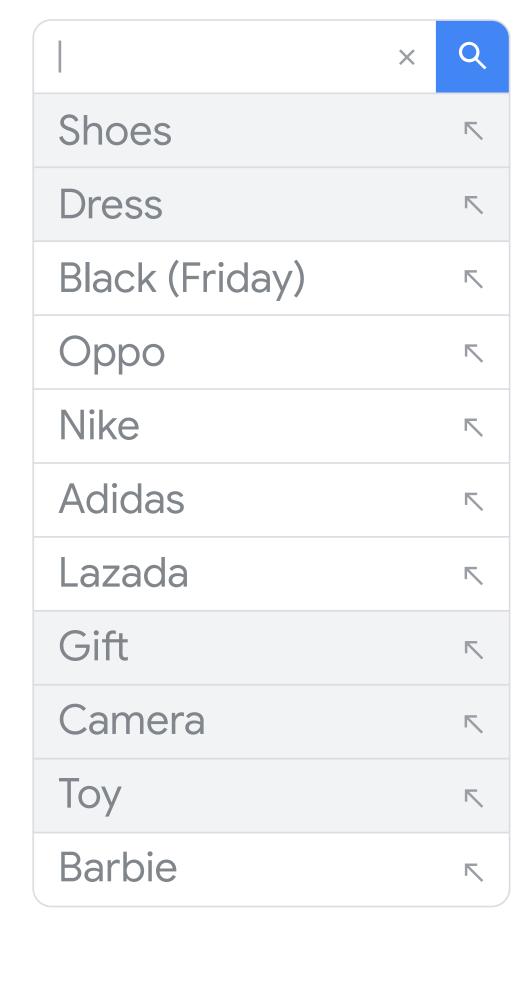
## 'Tis the season to shop: Philippines



Q4 is peak shopping time in the Philippines as e-commerce festivals and Christmas spur on the retail binge. Google is a key companion on this journey. Read on to find out what captivates consumer interest at the height of the festive season.



### the shopping season<sup>1</sup> Online search

Top searches during

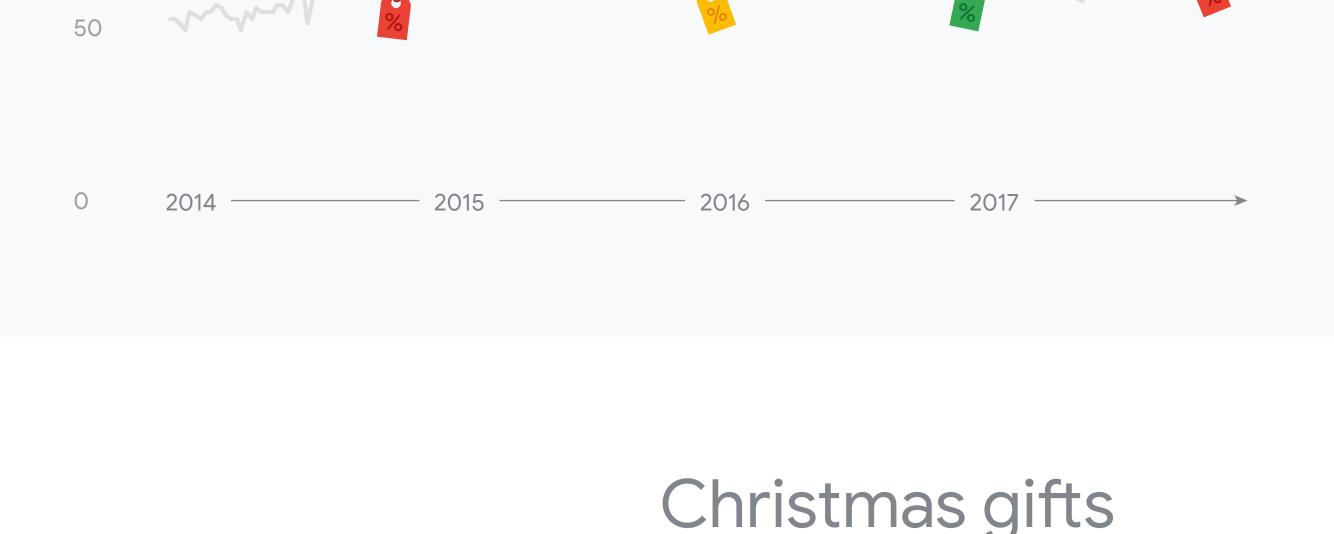
## complements the offline purchase journey The growing rate of searches

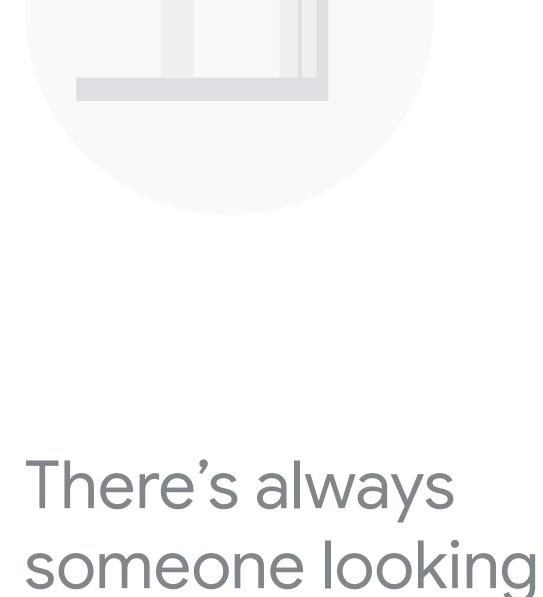
for apparel, accessories, and electronics indicate that people turn to Google for inspiration and information. Currently, 51% of shoppers research online and purchase offline,2 but 24% of shoppers plan to buy more gifts online this holiday season they have in the past.<sup>3</sup>

### festivals draws in value-driven shoppers Shopping searches start to increase around late October, accelerating during the week of Black Friday, and peaking two

A steady drumbeat of e-commerce

weeks before Christmas. These searches are especially related to sales, deals, and discounts. 100





for last-minute

Although searches for "gift

ideas" accelerate in Q4, they

inspiration

# to buy online in the festive season.

are top of mind

56% of Filipino shoppers plan

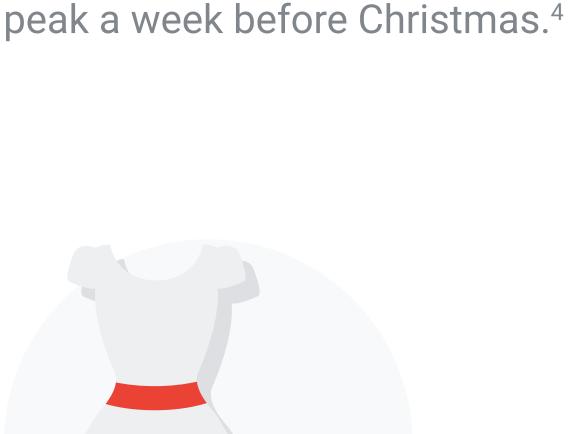
to buy gifts before or during the

first week of December. Online

faster than they did the previous

year, signalling a stronger desire

shopping searches grew 57%



# Surprises that matter Apparel and footwear are popular categories of gifts, bought by 25%

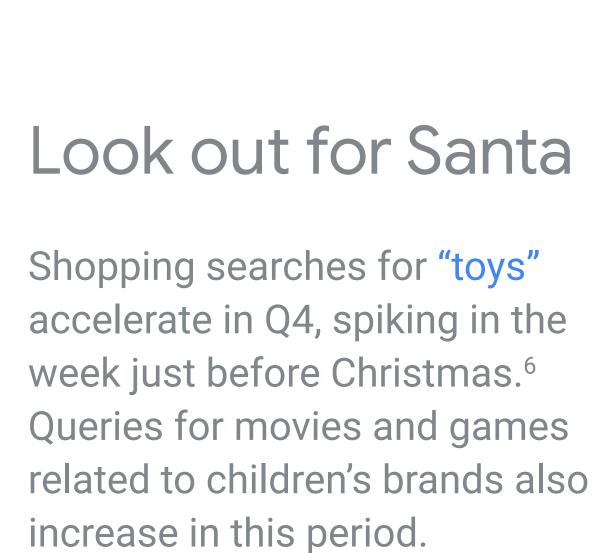
of Christmas shoppers for friends

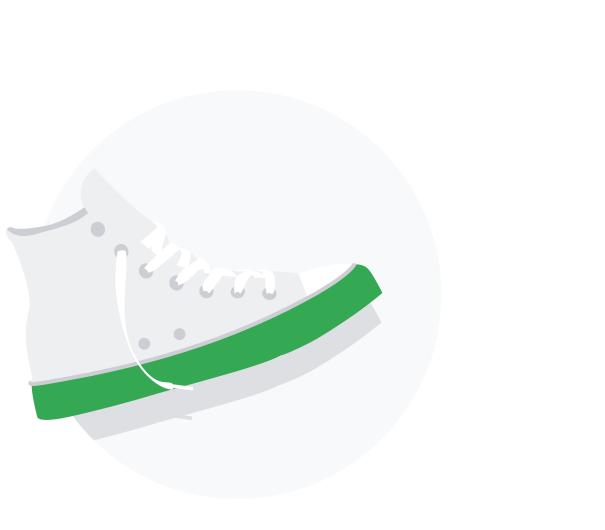
and family, primarily based on their

utility and value for money. Food (20%)

and personal care (16%) are the next

most-considered gift categories.<sup>5</sup>





#### Shoes are a key category of interest during the festive season, and shoe-related searches are largely related

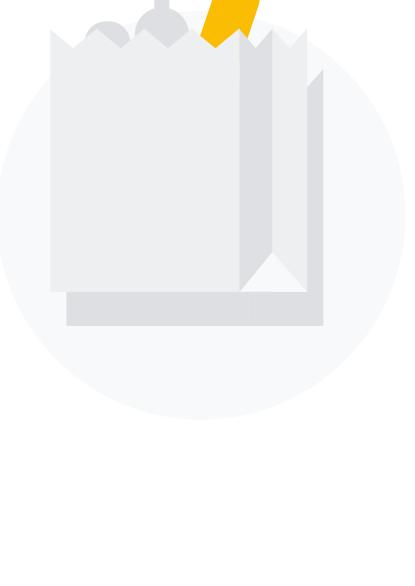
It's "shoe-pping"

season

to specific brands and models; celebrity collaborations particularly drive engagement.<sup>7</sup>

# Shopping makes us hungry

Food and recipe searches spike by 25% in the week of Christmas and before New Year's Eve. Waze tells us that navigations to supermarkets spike by more than 40% on the weekend before Christmas<sup>8</sup> because people stock up on groceries before everyone gathers to celebrate.9



<sup>5</sup> Google Christmas Survey, 2018.

<sup>&</sup>lt;sup>1</sup> Most searched shopping-related queries on Google.com in the run-up to key shopping events; Black Friday searches here. <sup>2</sup> Consumer Barometer. <sup>3</sup> Google Christmas Survey, 2018. <sup>4</sup> Google Trends (PH; 10/26/17–12/30/17; Shopping Web Search).

<sup>&</sup>lt;sup>6</sup> Google Trends (PH; "Toy;" 2015–17; Shopping Web Search). <sup>7</sup> Google Trends (PH; "Shoes;" 10/26/17–12/30/17; Shopping Web Search). <sup>8</sup> Internal Waze Data. <sup>9</sup> Google Christmas Survey, 2018.