

GET A JUMP ON

Holiday Marketing Plans in Canada

WITH THIS CHECKLIST



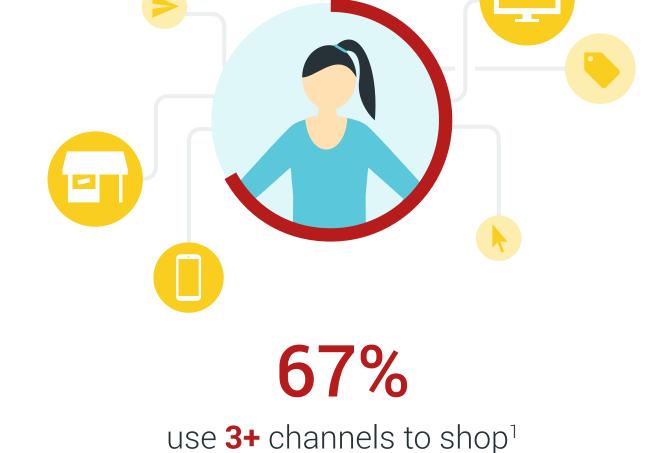
To help you get started, here's our 2016 holiday planning checklist—and fine, we'll say it. You should check it twice.

It may be a bit too early for holiday music and decorations (okay, it definitely is),

but it's certainly not too early for marketers to get a jump on their holiday strategies.

Among Canadian holiday shoppers:

SHOPPERS WILL BE ON ALL CHANNELS, AND YOU SHOULD BE TOO





than those who use only one channel.²

Make a plan to be in lockstep with holiday shoppers as they jump seamlessly from channel to

channel to browse and buy. Not having a presence on both desktop and mobile risks missing

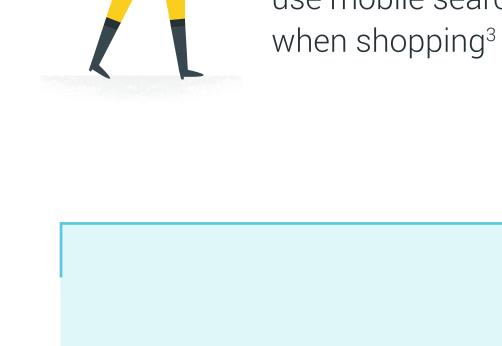
out on these valuable customers.

Among holiday shoppers:

Phones are our new all-in-one personal shoppers.

UNDERSTAND HOW CANADIAN MOBILE USAGE HAS CHANGED

2 in 5 use mobile search



Additional

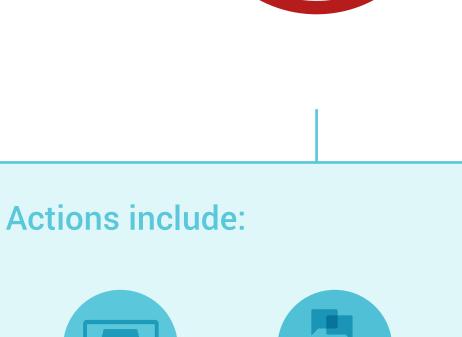
searches

Visiting a

retailer's

store

Nearly



Talking to

friends/family

about the purchase

Taking

screenshots

86%

took an action other

than a purchase

as a result of

their search³



Visiting a

retailer's

website



A strong, mobile-friendly, responsive site can help inspire ideas, answer questions,

and move consumers along the path to purchase.

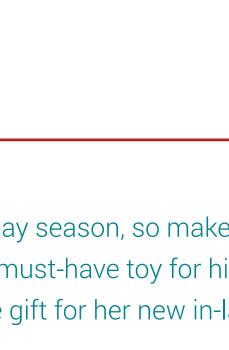
THINK OF MOBILE AS THE NEW HOLIDAY CATALOGUE

Instead of flipping through the pages of an oversized holiday catalogue

(remember those?) to find the perfect gift, today's shoppers flip through sites

and apps right on their smartphones.

1 in 2 of mobile searches are has purchased a retail brand they wouldn't normally because unplanned—and they're more



likely to lead to an impulse buy⁵



of relevant info they found

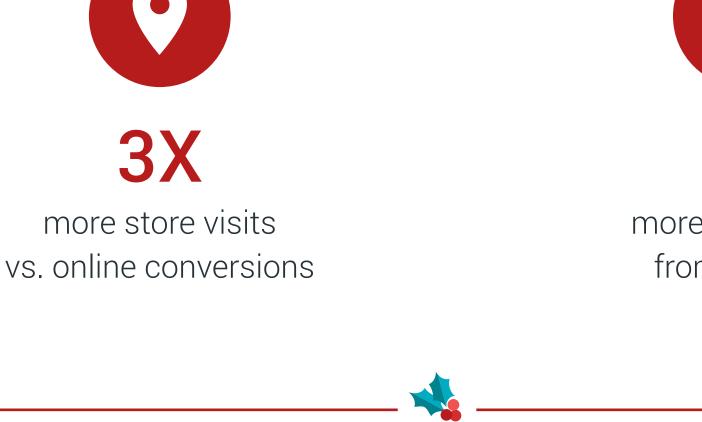
on their smartphones⁴

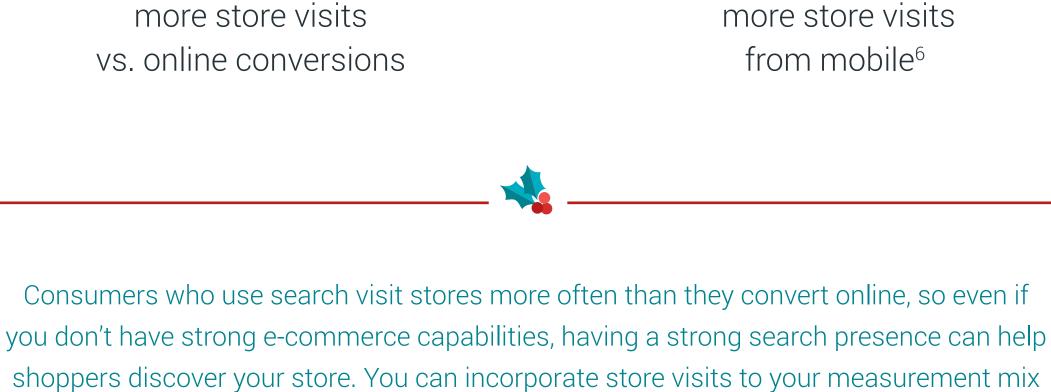
In the past year, Google has given over 100 Canadian advertisers the ability to measure

store visits from digital ads. When advertisers with physical store locations included

store visits from ads as conversions, they saw:

INVITE LOCAL SEARCHERS RIGHT TO YOUR DOOR





REACH CANADIANS AS THEY TURN TO EXPERTS IN THEIR QUEST FOR THE BEST Shoppers use search and YouTube product reviews to sift through

a seemingly endless number of gift options.

to see just how valuable these searchers are.

more man 44%

Mobile Google searches related to

"best" products in the top retail categories

have grown by

in the last year⁷

best

5. / IVI+ SUDSCRIDERS

793M+ views⁸

Canadian YouTuber "UnboxTherapy"

dedicated to product unboxing

Once customers have an idea of what to get, they face an overwhelming number of options. To narrow down options, customers turn to what else? The best. Make your way to the top of customer's lists by providing useful content like consumer reviews on your mobile site,

simple demos on your YouTube channel, and product reviews on your search ads.

Sources

- Google/Ipsos, "Canada Shopping Study," 2015, n=1,950. Channels include website, digital flyer, smartphone search, PC/tablet search, store visit, and paper flyer. Question was asked of last 48 hours. 2 Google/Ipsos, "Canada Shopping Study," 2015, n=1,950. Channels include website, digital flyer,
 - smartphone search, PC/tablet search, store visit, and paper flyer. Google/Ipsos, "Canada Shopping Study," 2015, n=914. Base=Holiday shopping occasions in last 48 hours using mobile search.
 - Google/Ipsos, "Moments that Matter Research North America," April 2016, Canada, n=622. Base=Conducted research on their smartphone.
- and extrapolated Store Visits recorded by device among Canadian Store Visits users, October 2015-April 2016. Google internal data, Canada searches related to apparel, home & garden, beauty & personal care, computer & electronics, and gift (excluding terms "best buy," "best man," and "best friends"), Jan-March 2015 vs. Jan-March 2016.

Google/Ipsos, "Canada Shopping Study," 2015, n=914. Base=Holiday shopping occasions.

Google internal data, count of aggregated and anonymized post-click online conversions

- 8 <u>Unboxtherapy YouTube channel</u>, total views as of August 22, 2016.