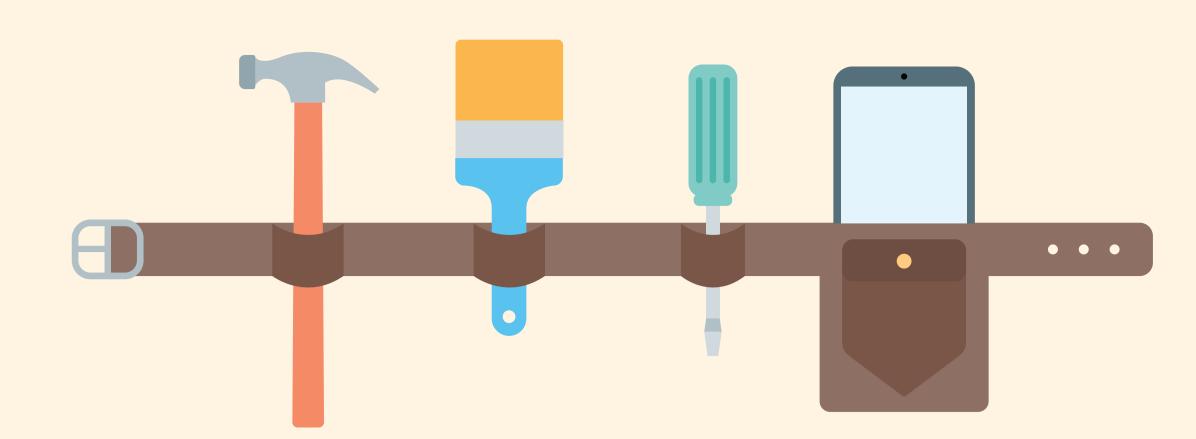
In Canada, Do-It-Yourself Becomes Do-It-Yourself-With-Your-Smartphone



The new generation of do-it-yourselfers are forgoing upgrading to new homes and instead reinventing and renovating their current homes. We gathered research on Canadians who have completed a DIY project in the past year and put together the five types of digital moments that take them from "before" to "after."

I-BET-I-CAN-MAKE-THAT MOMENTS

Eighty-four percent of Canadians who have engaged in a DIY project in the past year say they take pride in knowing how to fix things around the house.1

But only 7% of Canadians consider themselves at a professional skill level when it comes to DIY home projects.²

WHERE DO THEY TURN FOR INFO?

46%

of DIYers use search as a source of information when planning a DIY project.3



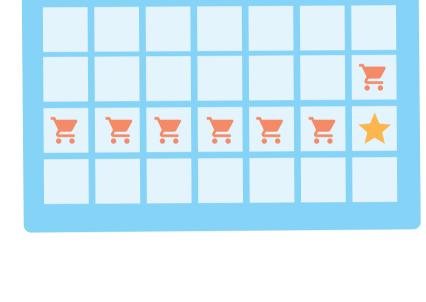
searches on mobile grew

Home improvement related

from 2014 to 2015.4

LET'S-GET-STARTED MOMENTS

Spring—and DIY season—has sprung! One in four DIYers plan to start their DIY projects when the weather gets nice.3 As the days get sunnier and the mercury rises, consumers get moving on freshening up their homes with a new coat of paint or start looking for fun ways to reinvent their living spaces.



WHEN DO THEY START SHOPPING?

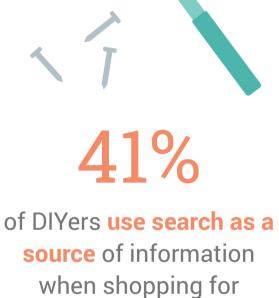
38% of Canadian DIYers start shopping for materials and

tools the week prior to starting a project, including the day before or same day they plan to start.3

Instead of scanning available options at the nearest retailer, DIYers hit the web

THIS-IS-JUST-WHAT-I-NEED MOMENTS

to figure out what materials will work best for their projects, what prices make the most sense, and who they should buy their materials from. **HOW DO THEY SHOP?**



materials and tools.3



AM-I-DOING-THIS-RIGHT MOMENTS

is the top purchase

influencer when shopping for

DIY supplies at retailers.1



when purchasing supplies or

tools for a DIY project.⁵

Even after the materials are acquired and the instructions are ready to go, DIYers continue to use the web as their trusty assistant. Videos help DIYers in

WHERE DO THEY TURN FOR HELP AS THEY GO? 1 in 4

their "wait, am I doing this right?" moments throughout the process, and

of DIYers watch instructional videos before or during their project.6

YouTube is their top destination.8

a DIY project.⁷

DIYers use their

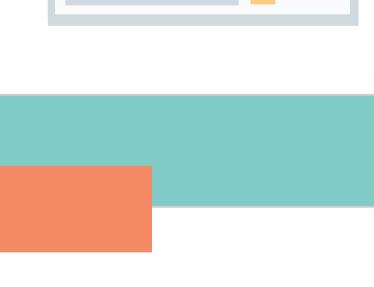
smartphones to follow

along a video tutorial during

WE-DID-IT MOMENTS

As Canadians take a step back to admire what they've built, they immediately

start dreaming of the next project to tackle. And, of course, they take a pic to



share of the transformation from "before" to "after."

WHAT'S NEXT?

of DIYers take and post pictures of their projects with their smartphones during a DIY project.⁷

31%



Be There Canadians use their smartphones to make decisions on project ideas, materials, and

prices. As people turn to their smartphones to search every detail, make sure to align your brand with these moments of intent so your brand is not just seen, but chosen.

Be Useful

Canadians take pride in their DIY

WHAT YOUR BRAND CAN DO

help as they learn new skills. Find ways to be useful in people's moments of need, like offering helpful video tutorials or keeping your online inventory up-to-date. Your brand can be the tool DIYers turn to for current and future projects.

March 2016.

March 2016.

March 2016.

Be Quick

When the glue is drying and a projects, but most could use some DIYer needs a quick answer, they don't have a minute to waste. Prioritise your mobile content so consumers can find the most important information quickly and without friction.

6 Google Consumer Surveys, Online Canadians 18+, n=758,

March 2016.

- **SOURCES** 1 Mintel, "DIY - Canada," December 2015.
- March 2016. 4 Google Internal Data, 2014 vs. 2015, Canada.

3 Google Consumer Surveys, Online Canadians 18+, n=724,

5 Google Consumer Surveys, Online Canadians 18+, n=774, March 2016.

2 Google Consumer Surveys, Online Canadians 18+, n=1053,

- 7 Google Consumer Surveys, Online Canadians 18+, n=778, 8 Google Consumer Surveys, Online Canadians 18+, n=452,