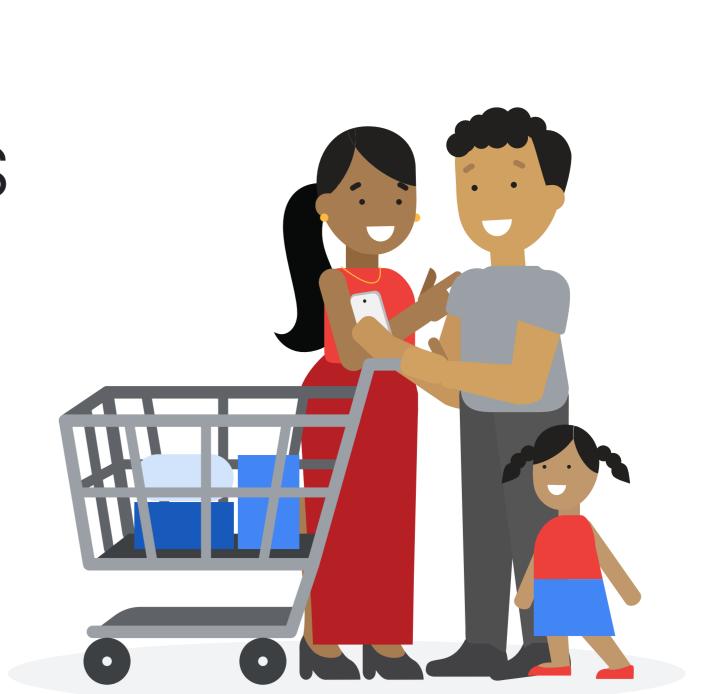
How online video is empowering consumers in India to take action

Online video has long been seen as a tool to build brand awareness. But after speaking to people

around the world about why, how, and when they watch online videos, it's clear that consumers use video at every stage of their journey. Here, we share insights about consumers in India that marketers should take note of.





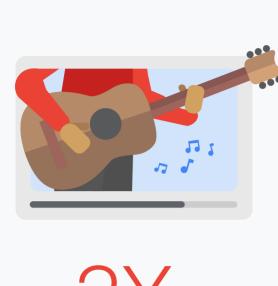
YouTube channels in India have more than 1 million subscribers.1

is the average watch time of video entertainment content per day per user on smartphones.²

People watch online videos to learn new skills and pursue passions.

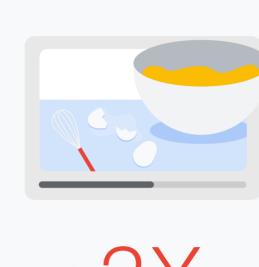
Online video is about more than viral content. People often watch YouTube for learning and self-improvement.

Growth in watch time for videos in India in 2018 (YoY)

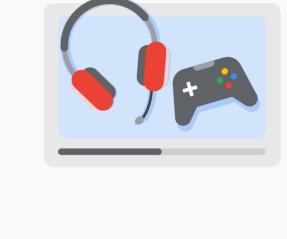


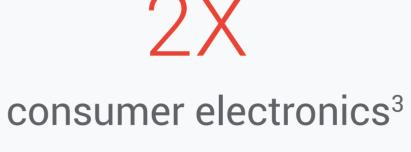
hobby³

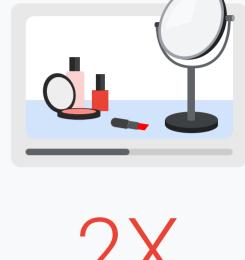












beauty tip³

Videos can jump-start action. Once viewers feel like they've learned enough online, they're ready to get started in real life.

And that's when "can do" turns into "must buy."

of online video viewers take action after watching an ad on YouTube.4

of auto buyers who watched an online video completed at least one

follow-up action triggered by the video:5



visited a dealer website.5

52%



48% located a dealer.⁵

27%



scheduled a test drive.⁵

45%



requested a price quote.⁵

40%



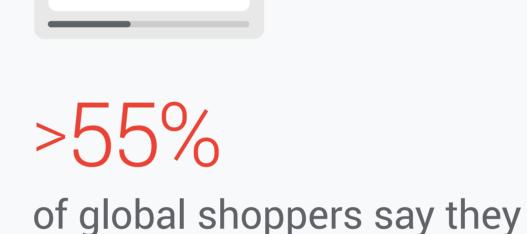
researched financing or lease offers.⁵

Video empowers people at every stage of their journey — even at the point of purchase. Besides turning to online video to learn new skills, consumers use it to research specific



vehicle walk-around videos before making a purchase.⁶

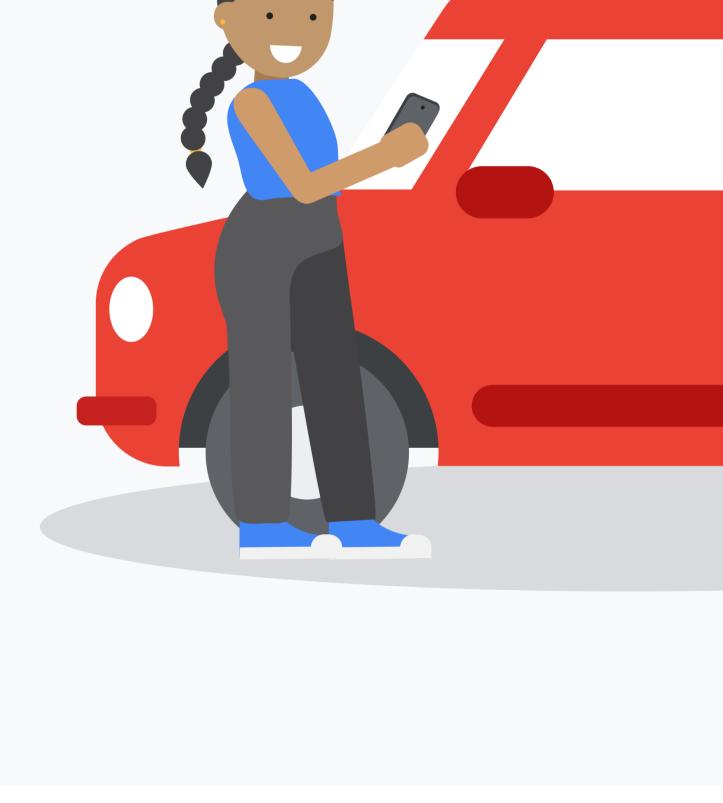
of new car buyers watched



products or brands and even to replace the traditional shopping list.

actually shopping in-store.7

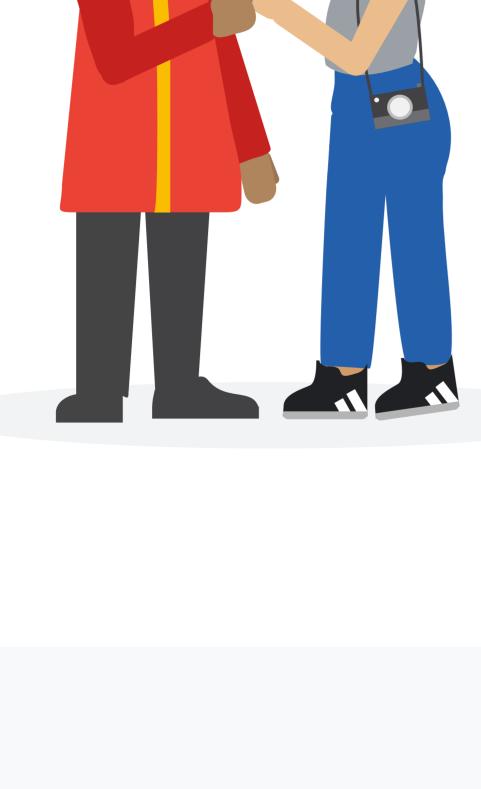
used online video while

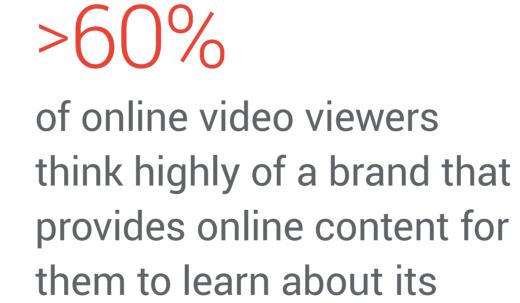


they're open to discovery. Consumers are open to brands and products that help them reach their goals. Viewers inspired by the potential of something new often conduct further research.

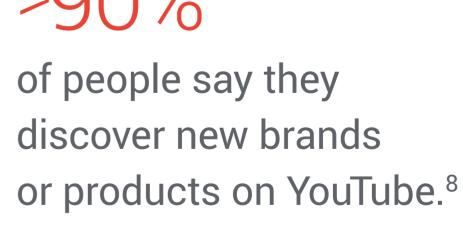
a video with the intention of buying,

Though people might not always watch



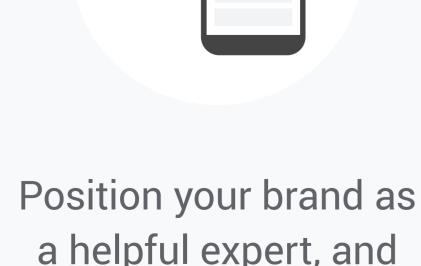


products/services.⁷

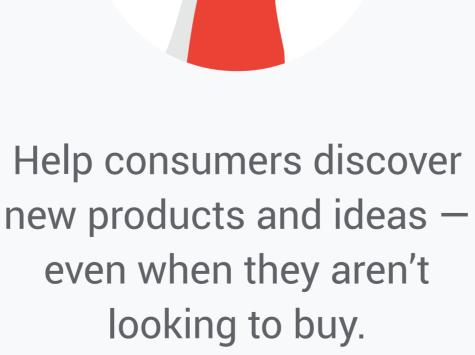


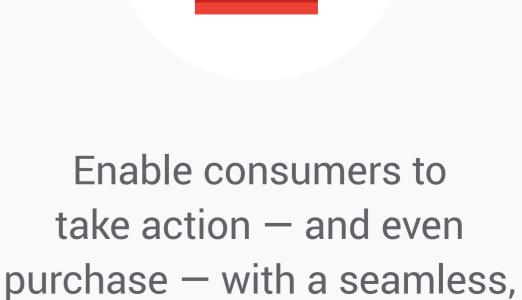
No matter where consumers are in their journey, they're looking for brands to meet them with helpful and inspiring video content and ads.

Here's what your brand can do:



a helpful expert, and answer consumers' most common questions.





immediate experience.

Sources

1 Google Data, IN, February 2019

2 Google Data, IN, 2018

4 Google/Ipsos, Online Video Landscape Report, 2018. 5 Google/Kantar TNS, Gearshift Report, 2018. 6 Autogearshift, 2017-2018. 7 Google/Ipsos, Global (U.S., CA, BR, U.K., DE, FR, AU, JP, IN, KR), "How People Shop with YouTube" Study, 18–64 year olds who go online at least monthly and have purchased something in the last year (n=24,017), July 2018.

3 Google/Kantar TNS, Gearshift Report, 2018.

8 Google/Magid Advisors, Global (U.S., CA, BR, U.K., DE, FR, JP, IN, KR, AU), "The Role of Digital Video in People's Lives," n=20,000, A18-64 general online population, August 2018.

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