

Create & Capture

demand across platforms and devices throughout the funnel





of online service researchers use mobile and TV at the same time

Consumers use their mobile device to do research at the following locations



31%



28%

27%

26%

use their devices to make purchases







42%

of online services

sharing sites

researchers use video



waiting in line

at restaurant

other peoples homes





42%

YoY increase in non-branded online service searches on YouTube

capture demand

create demand



of tablet owners

YouTube is the #2 largest search site in the world

3 in 5

online service researchers use a search engine or maps on their mobile device while researching





online service researchers use search throughout their research process



lift in site traffic after exposure to a display ad 50%

lift in search behavior after exposure to a display ad



online service researchers visit the Google Display Network during their purchase path

Sources: YouTube Internal Data, 2012; Google Compete P2P Clickstream Study, 2012; Google Compete P2P Mobile Survey, 2012; Nielsen VideoCensus, Sept 2011