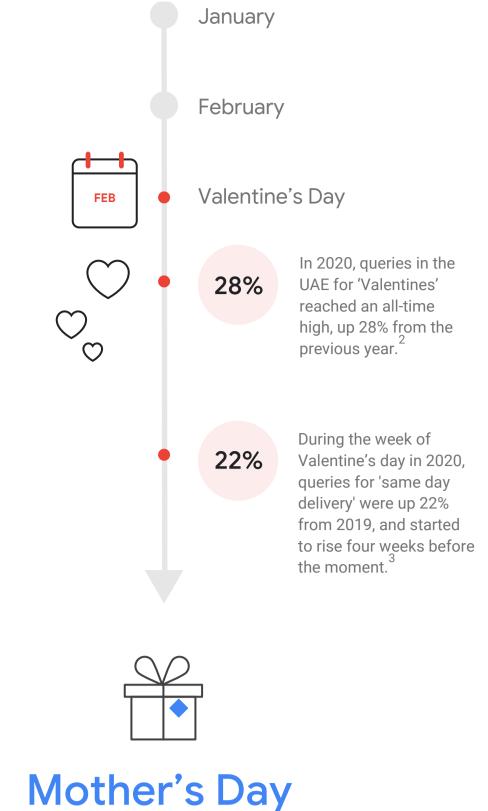
The ultimate seasonal calendar to help plan for the year ahead

pandemic has presented unique challenges to retailers — altering consumer expectations, habits, and purchasing behaviour dramatically. From Valentine's Day, right up to the holiday season, this handy infographic uses the latest consumer

Now more than ever, it's important for retailers to have a roadmap for the future. The coronavirus

trends, industry insights, and digital best practices to lay out the year's key seasonal moments. Use this calendar to guide your approach, prioritise your next steps, and create a marketing strategy that meets your evolving business needs.



Valentine's Day Valentine's Day has become one of the biggest

opportunities of the year for digital retailers, with queries like 'same day delivery' and 'romantic restaurants' showing massive growth.

Types of retailers Gift and greetings, florists, fashion and apparel, as well as personalisation services.

Consumer insights In the UAE, 95% of shoppers research products online before

buying and 41 % buy online due to the convenience of home delivery.

Audiences Reach customers who are celebrating Valentine's Day and

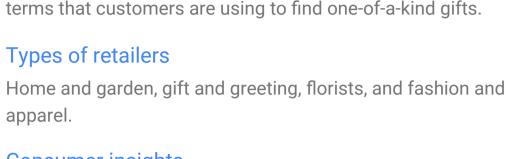
MAR

are actively shopping during this moment, which you can do through in-market audiences. This covers gifts and occasions categories – from flowers and chocolates to

jewellery.

March

Mother's Day



Consumer insights The current situation has shifted many people to online shopping, with 26% of UAE consumers expecting to shop

Online shopping makes it easy to find a truly unique gift for

Mother's Day. Make sure you're up to date with the search

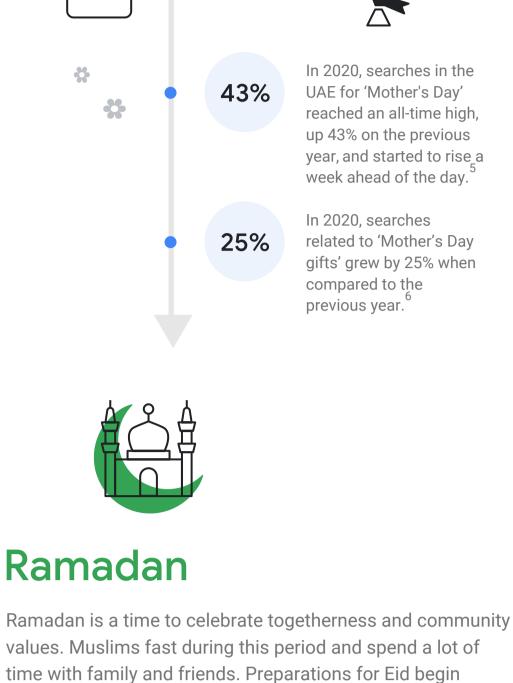
more online for non-groceries even after this period. Ensure your site is optimised for a positive e-commerce experience.

Audiences Be sure to cover a range of in-market audience categories to promote your products to shoppers who are looking to buy. This can be achieved using categories such as Mother's Day

shopping, flowers, and greeting cards. Combine this with remarketing to re-engage with customers who are likely to

convert.

April - May Ramadan



In 2020, Ramadanrelated searches started months to rise up to 2 months prior to the Holy Month and continued until one week after. Consumers go through four phases during this period phases of Ramadan the preparation phase for the Holy Month, the excitement phase in the first two weeks, the Eid preparation phase during the last two weeks, and finally Eid itself.

greeting.

gifts for loved ones.

Types of retailers

Consumer insights In 2019, 53% of consumers noted that they increased their spending during the Holy Month. 49% mentioned that they were likely to increase their usage of online shopping apps during Ramadan.8

Beauty, fashion and apparel, food and grocery, and gift and

weeks in advance, with consumers browsing and buying

During Ramadan, people are looking to celebrate and purchase gifts for family and friends, cook delicious meals

Audiences

Affinity audiences, such as foodies and gifters, can tap into the full potential of this moment.

for loved ones, and dress up and look their best for Eid.

JUNE

From barbeques to clothing, gift searches for dads are wide-June

Father's Day

100%

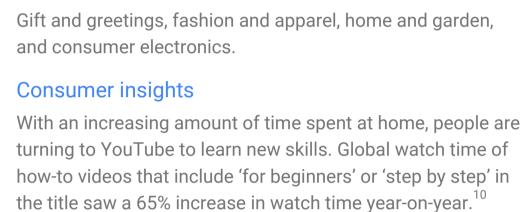
On YouTube, searches for

'Father's Day' have grown

100% YoY including

Day songs.

trends around Father's



are interested in your products.

August

outside the box.

Types of retailers

Father's Day

look for new ways to entertain themselves. Audiences Information on consumer interests helps you expand your

advertising into relevant markets. For moments like Father's

family-focused or lifestyle and hobbies can reach those who

Day, which are family-centric, affinity categories such as

consumers and showcase your products in action as they

Consider creating video content to re-engage with

ranging. Dads can be tough to buy for, so maybe think

June - August

Summer Sales

300%

During the summer of

2019, searches

related to 'online

300% in the UAE.

sales' grew by over

During the summer of

2019, there was a 90%

growth in searches for



People accept that holidaying abroad will probably not be a

viable option this summer, instead they're looking for ways to

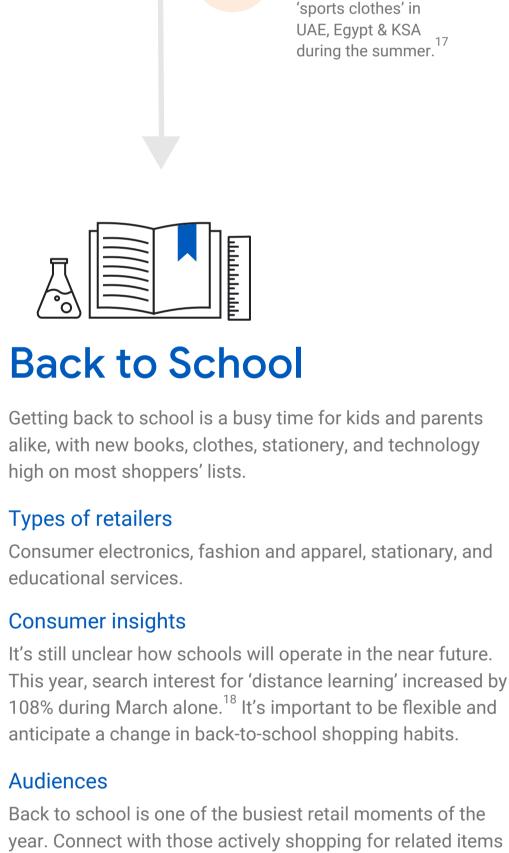
enjoy summer from home. Searches mentioning 'staycation'

searches for 'home DIY' peaked during the first week of May

2020, up 203% since the beginning of the year. 15 Stay up-to-

date with the latest Google Search trends on what people are

grew by over 200% during the month of May alone. 14 Also,



through in-market categories like computer and hardware, as

well as apparel and accessories. Use detailed demographics

During the week of

previous year.

Single's Day in 2019,

search interest related to

'discount' grew by 55% when compared to the

Audiences For summer sales, go for a mix of audience strategies, from activating key audiences such as bargain hunters, to those searching for the trending categories at this time of year. This includes home and garden, outdoor items, sports and fitness,

looking for this summer.

Consumer insight

and outdoor recreational equipment.

August

Back to School August 000 In 2019, 'back to 49% school' searches on YouTube were up 49% from 2018, and peaked during the last week of August. This year, searches

52%

Single's Day

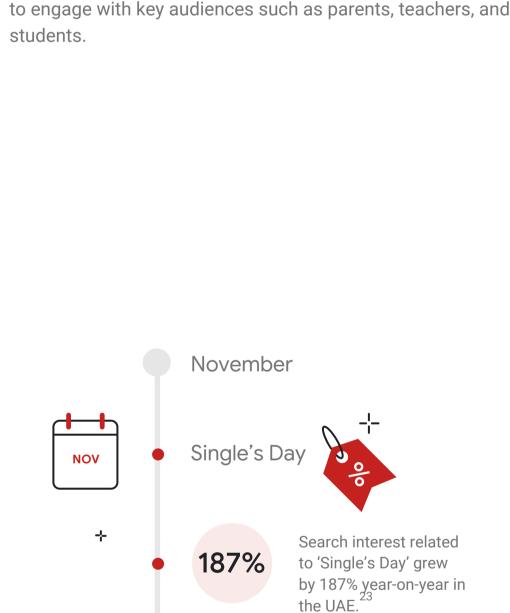
related to 'school'

parents plan in

started even earlier as

advance, with queries growing by 52% since

the last week of May 2020.



55%

Black Friday is a great opportunity to build brand awareness

in the months before the peak holiday season, while also

testing new tactics and growth opportunities. Get an early

start, and set your campaigns up for success this holiday

Consumer electronics, fashion and apparel, and educational

Black Friday

season.

services.

Types of retailers

Consumer insights

originated in China as a way for single people to indulge and buy themselves gifts at a reduced price. In 2019, Alibaba's Single's Day sales surpassed \$38 billion in just 24 hours.²¹ Types of retailers Fashion and apparel, beauty, and home and garden. Consumer insights In the UAE, staying home has led to more time being spent on mobile, with 50% of consumers anticipating their use of social media to increase.²² In addition more than 90% of Single's Day purchases last year were made on mobile devices, so it's important to optimise your campaigns for mobile. **Audiences** To align with relevant themes like self-care and treating yourself, focus on in-market categories like shoppers and luxury shoppers. November

Black Friday

61%

2019

In 2019, 61% of MENA

use Google Search specifically to research

online during Black

Searches related to

'promo code' peaked

the most during the

week of Black Friday in

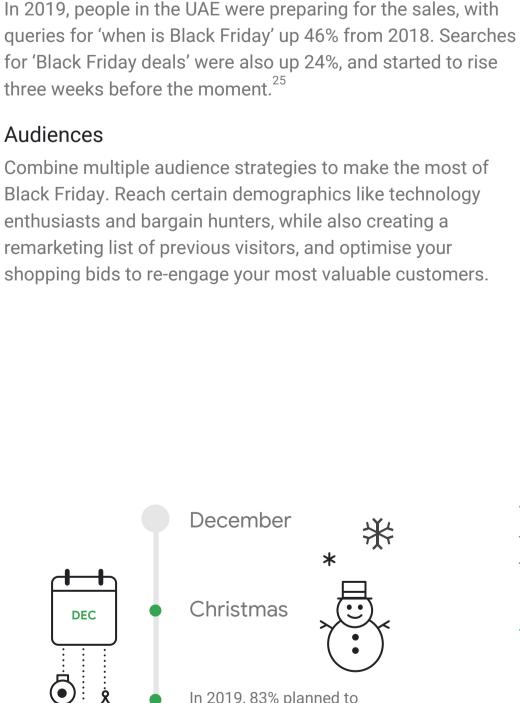
2019, when compared to the entire year.

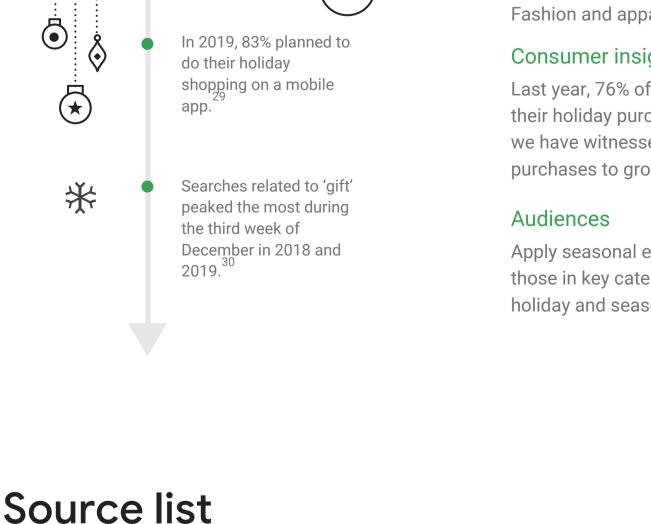
Friday.

shoppers said that they

Single's Day is an increasingly significant seasonal moment

around the world. This 24-hour shopping extravaganza





Holiday Season

NOV

2020 **3.** Google Trends Data, United Arab Emirates, Feb 10 19. Google Trends Data, UAE, August 2018 -September 2019 20. Google Trends Data, UAE, May 23 2020 - June 11

2020

4. McKinsey & Company COVID-19 UAE Consumer Pulse Survey 4/24-4/29/2020, n = 510, sampled and weighted to match UAE's general population 18+ years

5. Google Trends Data, United Arab Emirates, March 17 - 23 2019 vs. March 15 - 21 2020

1. The Smart Shopper Research Kantar/Google

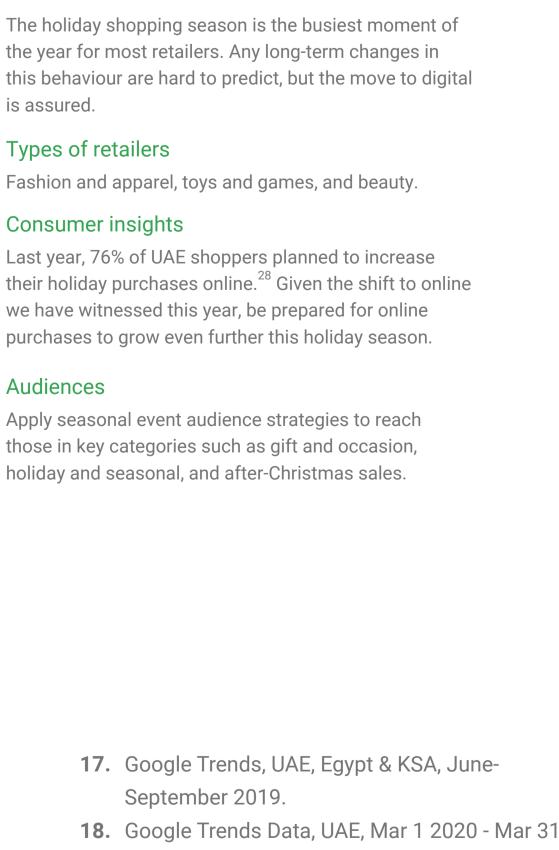
2. Google Trends Data, United Arab Emirates, Feb

2019 - United Arab Emirates

10 - 16 2019 - Feb 9 - 15 2020

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- 10. Global YouTube Data, year on year 3/1/20 -3/31/20 compared to 3/1/19 - 3/31/19
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- and weighted to match UAE's general population 18+ years
- 23. Google Trends, UAE, Nov 11 17 2018 vs. Nov 10 -Nov 16 2019 24. Google Trends, UAE, Nov 11 - 17 2018 vs. Nov 10 -Nov 16 2019
- 26. Google Black Friday Survey 2019, Google Global Retail Study 2019 27. Google Trends Data, United Arab Emirates, 2019
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2019

July 2019

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25. Google Trends Data, U.A.E, 2018 - 2019

30. Google Trends Data, UAE, 2018 - 2019